



Karnataka Bank Ltd.

Estd : 1924

CIN : L85110KA1924PLC001128

Regd. & Head Office
P.B. No. 599, Mahaveera Circle
Kankanady, Mangalore – 575 002

Phone : 0824 - 2228222 Fax : 0824-2225588
Website : www.karnatakabank.com
email : info@ktnbank.com

SECRETARIAL DEPARTMENT

04.03.2019

HO: SEC: 14 :2019-20

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| <p>1. The Manager Listing Department National Stock Exchange of India Limited- Debt Market Segment Exchange Plaza,C-1, Block G Bandra-Kurla Complex, Bandra (E) MUMBAI-400051</p> | <p>2. The General Manager BSE Limited Corporate Relationship Dept. Phiroze Jeejeebhoy Towers Dalal Street MUMBAI-400001</p> |
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Dear Sir,

Reg: Execution of Bond Trust Deed.
Ref : ISIN-INE614B08047

Pursuant to the SEBI (Issue and Listing of Debt Securities) Regulations 2008 and in connection with the issue of Rated, Unsecured, Redeemable, Non-convertible, BASEL III Compliant, Lower Tier 2 Subordinated Bonds in the nature of debentures of a face value of Rs 1,00,000 each fully paid-up issued on private placement basis aggregating to Rs. 320 crores, we hereby inform you that Bond Trust Deed has been executed with the debenture trustee i.e IDBI Trusteeship Services Limited (ITSL) on March 28, 2019 and copy of the deed is available with the Debenture Trustee for verification, if any.

This is for your kind information and Records.

For Karnataka Bank Limited

Prasanna Patil
COMPANY SECRETARY