



Karnataka Bank Ltd.

Estd : 1924

CIN : L85110KA1924PLC001128

Regd. & Head Office
P.B. No. 599, Mahaveera Circle
Kankanady, Mangalore – 575 002

Phone : 0824 - 2228222 Fax : 0824-2225588
Website : www.karnatakabank.com
email : info@ktkbank.com

SECRETARIAL DEPARTMENT

16.02.2019

HO: SEC: 585: 2018-19

1. The Manager
Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G
Bandra-Kurla Complex, Bandra (E),
MUMBAI-400 051

2. The General Manager,
BSE Limited
Corporate Relationship Dept
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI-400 001

Sub: Intimation under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") in relation to the meeting of Capital Augmentation Committee of board to identify investors for issue by way of private placement of rated, unsecured, redeemable, non-convertible, Basel III compliant, lower Tier 2 subordinated bonds (Series VI) in the nature of debentures bearing a face value of INR 1,00,000 (Indian Rupees one lakh) each, with an issue size of INR 100 Crore and the right to retain oversubscription upto INR 300 Crore (the " Issue").

Dear Sir,

The Capital Augmentation Committee of the Board constituted for the purpose of capital augmentation process, through resolution dated 15.02.2019, while noting the bids received to the tune of INR 100 Crore (i.e. the issue size) and oversubscription to the tune of INR 220 Crore (Total INR 320 crore) through NSE-EBP, has, *inter-alia*, considered the bids and approved the successful bidders on the electronic bidding platform of the NSE-EBP, who shall subscribe to the issue. Another meeting of the Capital Augmentation Committee is scheduled to be held on Monday i.e., 18.02.2019, to consider, *inter-alia*, the allotment of bonds to the bidders.

You are requested to please take the same on records.

Thank You,
Yours faithfully,


Prasanna Patil
COMPANY SECRETARY

CC - IDBI Trusteeship Services Limited.