



Karnataka Bank Ltd.

Estd : 1924

CIN : L85110KA1924PLC001128

Regd. & Head Office
P.B. No. 599, Mahaveera Circle
Kankanady, Mangalore – 575 002

Phone : 0824 - 2228222 Fax : 0824-2225588
Website : www.karnatakabank.com
email : info@ktkbank.com

SECRETARIAL DEPARTMENT

27.09.2018

HO: SEC:312: 2018-19

To:

1. The Manager
Listing Department
National Stock Exchange Of India Limited
Exchange Plaza, C-1, Block G
Bandra-Kurla Complex
Bandra (E), MUMBAI-400051

2. The General Manager
BSE Limited
Corporate Relationship Dept
Phiroze Jeejeebhoy Towers
Dalal Street
MUMBAI-400001

Dear Sir,

Reg: Submission under Regulation 57(1) of SEBI (LODR) Regulations, 2015-Redemption of Subordinated Debt Instrument (Lower Tier 2 Bonds) (Series III)

Ref: ISIN: INE614B08013

In continuation to our letter dated 27.08.2018 (informing fixation of record date for obtaining list of bond holder) and in terms of Regulation 57(1) of SEBI (LODR) Regulations, 2015, we wish to inform that Subordinated Debt instruments (Lower Tier 2) (Series III) issued by the Bank on 27.09.2008 aggregating to ₹200 crore, listed on the NSE-WDM-Segment, have been redeemed on 27.09.2018 as per the terms of offer and principal amount along with interest has been paid to the bond holder as on record date.

For your kind information.

Thank You,
Yours faithfully,

(Prasanna Patil)
COMPANY SECRETARY