

Regd. & Head Office
P. B. No.599, Mahaveera Circle
Kankanady
Mangaluru – 575 002

Phone : 0824-2228222
E-Mail : investor.grievance@ktkbank.com
Website : www.karnatakabank.com
CIN : L85110KA1924PLC001128

SECRETARIAL DEPARTMENT

October 10, 2022

HO: SEC: 160 : 2022-23

- | | |
|---|--|
| <p>1. The Manager
Listing Department
National Stock Exchange of India Limited
Debt Market Segment
Exchange Plaza,C-1, Block G
Bandra-Kurla Complex, Bandra (E),
MUMBAI-400051</p> | <p>2. The General Manager
BSE Limited
Corporate Relationship Dept.
Phiroze Jeejeebhoy Towers
Dalal Street
MUMBAI-400001</p> |
|---|--|

Dear Sir,

Reg: Statement of debt securities issued under private placement basis in accordance with SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021- For the half year ended September 30, 2022.

Pursuant to SEBI operational circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated 10.08.2021, we submit herewith half -yearly statement of debt securities issued under private placement basis in accordance with SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021:

Rs. crore

Sl no	Name of the Issuer	ISIN Number	Issuance Date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount Issued	Amount outstanding
1	The Karnataka Bank Ltd	INE614B08021	17.11.12	17.11.22	11.00% p.a.	Interest: Annual Redemption: On Maturity	Yes - call option after the bonds have run for at least five years from the date of allotment, subject to prior approval of RBI.	250.00	250.00
2		INE614B08039	16.11.18	16.11.28	12.00% p.a.			400.00	400.00
3		INE614B08047	18.02.19	18.02.29				320.00	320.00
4		INE614B08054	30.03.22	30.03.32	10.70% p.a.			300.00	300.00

Note: No interest payment was due and paid during the reporting period.

Note: Sl No.1-3 were issued under erstwhile SEBI (Issue and Listing of Debt Securities) Regulations, 2008

This is for your kind information.

For Karnataka Bank Limited

Shailesha Barve
**ASST. COMPANY SECRETARY &
COMPLIANCE OFFICER**