

SECRETARIAL DEPARTMENT

16.11.2023

HO: SEC:251: 2023-24

To:

1. The Manager

Listing Department

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G

Bandra-Kurla Complex

Bandra (E), MUMBAI-400051

Scrip Code: KTKBANK

2. The General Manager

BSE Limited

Corporate Relationship Dept

Phiroze Jeejeebhoy Towers

Dalal Street

MUMBAI-400001

Scrip Code: 532652

Madam/Dear Sir,

Reg.:-Timely payment of principal and interest of Subordinated Debt Instruments (Tier 2 Bonds) issued under Series V (ISIN: INE614B08039)

Pursuant to Regulation 57 of SEBI (LODR) Regulations, 2015 and in terms of Chapter XI of SEBI Circular No. SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated July 29, 2022, we submit herewith the details of timely payment of principal and interest of Subordinated Debt Instruments (Tier 2 Bonds) (ISIN: INE614B08039) issued under Series V, upon exercising the Call Option.

a. Whether Interest payment/ redemption payment made (yes/ no): Yes

b. Details of interest payments:

Sl No.	Particulars	Details
1	ISIN	INE614B08039
2	Issue size	Rs. 400.00 crore
3	Interest Amount to be paid on due date	Rs. 48.00 crore
4	Frequency - quarterly/ monthly	Yearly
5	Change in frequency of payment (if any)	No
6	Details of such change	Not Applicable
7	Interest payment record date	31/10/2023
8	Due date for interest payment (DD/MM/YYYY)	16/11/2023
9	Actual date for interest payment (DD/MM/YYYY)	16/11/2023
10	Amount of interest paid	Rs. 48.00 crore
11	Date of last interest payment	16-11-2022
12	Reason for non-payment/ delay in payment	Not Applicable

c. Details of redemption payments:

Sl. No.	Particulars	Details
1	ISIN	INE614B08039
2	Type of redemption (full/ partial)	Full
3	If partial redemption, then a. By face value redemption b. By quantity redemption	Not Applicable
4	If redemption is based on quantity, specify, whether on: 1. Lot basis 2. Pro-rata basis	Not Applicable
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Call Option
6	Redemption date due to put option (if any)	Not Applicable
7	Redemption date due to call option (if any)	16/11/2023
8	Quantity redeemed (no. of NCDs)	40,000
9	Due date for redemption/ maturity	16/11/2028
10	Actual date for redemption (DD/MM/YYYY)	16/11/2028
11	Amount redeemed	Rs. 400.00 crore
12	Outstanding amount (Rs.)	Nil
13	Date of last Interest payment	16/11/2022*

* Current year interest payment date is 16.11.2023

This is for your kind information and dissemination.

Yours faithfully,

Sham K
**Company Secretary &
 Compliance Officer**