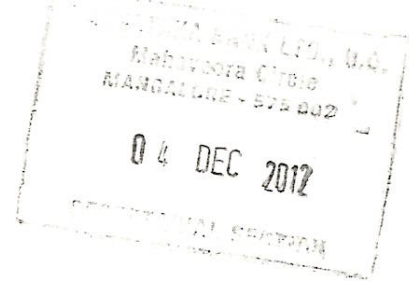




Ref.: NSE/LIST/187615-T

November 29, 2012

The Company Secretary
The Karnataka Bank Limited
Head Office, P.B. No. 599,
Mahaveera Circle,
Kankanady,
Mangalore-575 002



Kind Attn.: Mr. Y. V. Balachandra

Dear Sir,

Sub : **Listing of unsecured, redeemable, non-convertible, subordinated bonds (Sr-IV) issued by The Karnataka Bank Limited**

This has reference to your application for listing of unsecured, redeemable, non-convertible, subordinated bonds (Sr-IV).

In this connection, we are pleased to inform you that the security as specified in the application are duly listed on the WDM segment with effect from November 29, 2012 and all members have been suitably informed as per details given hereunder :

| Sr. No. | Description of Security | Security Type | Security | Issue | Issue Size (Rs.Lakhs) | Maturity Date |
|---------|---------------------------------|---------------|----------|-------|-----------------------|---------------|
| 1 | Karnataka Bank 11% 2022 (Sr-IV) | BB | KTBK22 | 11% | 25000 | 17-Nov-2022 |

A Trade Statistics report will be provided to you on a monthly basis in the first week of the following month, if the security was traded during the previous month. This report will contain price volume details for each day traded.

Yours faithfully,
For National Stock Exchange of India Limited

Vishal Patelia

Vishal Patelia
Manager

Pam