



National Stock Exchange Of India Limited

Ref.: NSE/LIST/506

November 20, 2018

The Company Secretary
The Karnataka Bank Limited
Post Box No. 599, Mahaveera Circle,
Kankanady, Dakshina Kannada,
Mangalore - 575002.

Kind Attn.: Ms. Prasanna Patil

Dear Madam,

Sub: Listing of Non-convertible Bonds in the nature of Debentures issued by The Karnataka Bank Limited.

This has reference to your application for listing of Unsecured, Redeemable, Non-convertible Bonds in the nature of Debentures issued by The Karnataka Bank Limited.

In this connection, we are pleased to inform you that the security as specified in the application are duly listed on the Debt segment with effect from November 20, 2018 and all members have been suitably informed as per details given below:

Sr. No.	Description of Security	Security Type	Security	Issue	Issue Size (Rs. Lakhs)	Maturity Date	ISIN
1	Karnataka Bank 12% 2028 Basel III Complied Tier II Bonds	BB	KTBK28	12%	40000.00	16-Nov-2028	INE614B08039

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,
For National Stock Exchange of India Limited

Lokesh Bhandari
Senior Manager

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