

**National Stock Exchange Of India Limited**

Ref.: NSE/LIST/4802

March 31, 2022

The Company Secretary  
The Karnataka Bank Limited  
P.B. No. 599, Regd. & Head Office,  
Mahaveer Circle, Kankanady,  
Mangaluru-575002

**Kind Attn.: Mr. Prasanna Patil**

Dear Sir,

**Sub: Listing of Non-convertible Bonds in the nature of Debentures issued by The Karnataka Bank Limited.**

This has reference to your application for listing of Unsecured, Subordinated, Redeemable, Non-Convertible, Fully Paid-Up, Basel III Compliant, Tier 2 Bonds in the nature of Debentures issued by The Karnataka Bank Limited.

In this connection, we are pleased to inform you that the securities as specified in the application are duly listed on the Debt segment with effect from March 31, 2022 and all members have been suitably informed as per details given below:

<b>Sr. No.</b>	<b>Description of Security</b>	<b>Security Type</b>	<b>Security</b>	<b>Issue</b>	<b>No. of securities</b>	<b>Face Value</b>	<b>Maturity Date</b>	<b>ISIN</b>
1	KTBK 10.70% 2032 Sr VII	BB	KTBK32	10.70%	300	10000000	30-Mar-2032	INE614B08054

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,  
For National Stock Exchange of India Limited

Priya Iyer  
Manager