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CIN : L85110KA1924PLC001128

**SECRETARIAL DEPARTMENT**

18.11.2022

HO: SEC:195 : 2022-23

To:

1. The Manager

Listing Department

**National Stock Exchange of India Limited**

Exchange Plaza, C-1, Block G

Bandra-Kurla Complex

Bandra (E), MUMBAI-400051

2. The General Manager

**BSE Limited**

Corporate Relationship Dept

Phiroze Jeejeebhoy Towers

Dalal Street

MUMBAI-400001

**Scrip Code: KTKBANK****Scrip Code: 532652**

Dear Sir,

**Reg.: Intimation under Regulation 57(1) of SEBI (LODR) Regulations, 2015–Timely payment of principal and interest of Subordinated Debt Instruments (Tier 2 Bonds) under Series IV (ISIN: INE614B08021)**

**Ref: HO: SEC: 192 : 2022-23 dated 17.11.2022**

In continuation to our aforesaid submission dated 17.11.2022 intimating timely payment of principal and interest of Subordinated Debt Instruments (Tier 2 Bonds) under Series IV upon maturity, please find the below mentioned details in terms of Chapter XI of SEBI Circular No. SEBI/HO/DDHS/DDHS\_Div1/P/CIR/2022/0000000103 dated July 29, 2022.

a. Whether Interest payment/ redemption payment made (yes/ no): Yes

b. Details of interest payments:

Sl No.	Particulars	Details
1.	ISIN	INE614B08021
2.	Issue size	250.00 crore
3.	Interest Amount to be paid on due date	27.50 crore
4.	Frequency - quarterly/ monthly	Yearly
5.	Change in frequency of payment (if any)	No
6.	Details of such change	-
7.	Interest payment record date	02-11-2022
8.	Due date for interest payment (DD/MM/YYYY)	17-11-2022
9.	Actual date for interest payment (DD/MM/YYYY)	17-11-2022
10.	Amount of interest paid	27.50 crore
11.	Date of last interest payment	17-11-2021
12.	Reason for non-payment/ delay in payment	-

c. Details of redemption payments:

Sl. No.	Particulars	Details
1.	ISIN	INE614B08021
2.	Type of redemption (full/ partial)	Full
3.	If partial redemption, then a. By face value redemption b. By quantity redemption	NA
4.	If redemption is based on quantity, specify, whether on: 5. Lot basis 6. Pro-rata basis	NA
7.	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
8.	Redemption date due to put option (if any)	NA
9.	Redemption date due to call option (if any)	NA
10.	Quantity redeemed (no. of NCDs)	2500
11.	Due date for redemption/ maturity	17-11-2022
12.	Actual date for redemption (DD/MM/YYYY)	17-11-2022
13.	Amount redeemed	250.00 crore
14.	Outstanding amount (Rs.)	Nil
15.	Date of last Interest payment	17-11-2021

For your kind information and records.

Thank You,  
Yours faithfully,

Shailesha Barve  
**ASST. COMPANY SECRETARY &  
COMPLIANCE OFFICER**