

Regd. & Head Office
P. B. No.599, Mahaveera Circle
Kankanady
Mangaluru – 575 002

Phone : 0824-2228182
E-Mail : comsec@ktkbank.com
Website : www.karnatakabank.com
CIN : L85110KA1924PLC001128

SECRETARIAL DEPARTMENT

April 10, 2024
HO/SEC/09/2024-25

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza,C-1, Block G
Bandra-Kurla Complex, Bandra (E)
Mumbai-400 051
Scrip Code: **KTKBANK**

The General Manager
BSE Limited
Corporate Relationship Dept.
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400 001
Scrip Code: **532652**

Madam/Dear Sir,

Sub: Submission of Certificate as per Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) (LODR) Regulations, 2015

Pursuant to Regulation 40(9) and 40(10) of SEBI (LODR) Regulations, 2015, please find enclosed the Compliance Certificate dated 10.04.2024 issued by M/s. Ullas Kumar Melinamogaru & Associates, Mangaluru, Practicing Company Secretaries, for the financial year ended March 31, 2024.

This is for your kind information and dissemination.

Yours faithfully,



Sham K
**Company Secretary &
Compliance Officer**

CS Ullas Kumar Melinamogaru
B.Com., F.C.M.A., F.C.S.
Practising Company Secretary

Cell : 9449811210
Tel : 0824 - 2448079(O)
Email : ullas3@rediffmail.com
ullas53@gmail.com

Ullas Kumar Melinamogaru & Associates

Practising Company Secretaries

No.3, V Floor, Ashirvad Building, Ganapathy High School Road, Mangaluru – 575001

CERTIFICATE UNDER REGULATION 40 (9) OF SEBI (LISTING OBLIGATIONS & DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 FOR THE YEAR ENDED 31ST MARCH 2024

This is to certify that, for the purpose of issuing of certificate under Regulation 40 (9) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, I have examined and verified all the requisite documents and papers relating to **The Karnataka Bank Limited**, (the Company) bearing CIN: I85110KA1924PLC001128 and having its Registered Office at P. B. No.599, Mahaveera Circle, Kankanady, Mangaluru 575002, Karnataka, India, processed by M/s Integrated Registry Management Services Private Limited bearing SEBI Permanent Registration No. INR000000544, Registrar and Transfer Agents of the Company (RTA), during the period 1st April 2023 to 31st March, 2024, pertaining to requests for transmission, deletion / change of name and based on the information and explanations provided to me, which to the best of my knowledge and belief were necessary for the purpose of my verification, I hereby certify that:

1. As the transfer of shares held in physical form is not permitted, RTA has not processed any Share Transfer requests and consequently there was no issue of Share Certificate(s) related to Share Transfer during the said period.
2. Share Certificate(s) / Letter of confirmation (as per SEBI Circular SEBI/HO/MIRSD/MIRSD_RTAMB/P/CIR/2022/8 dated 25.01.2022) relating to the requests received for Transmission, Change / Deletion of Name received by the Company during the period, have been issued within 30 days from the respective date of lodgment.
3. There were no instances of sub-division, consolidation, renewal, exchange or endorsement of calls / allotment monies during the period covered in this certificate.

For Ullas Kumar Melinamogaru & Associates
Practising Company Secretaries
Firm Registration No.S2008KR101400
Peer Review Certificate No.: 3314/2023

Date : 10th April 2024
Place : Mangaluru


CS Ullas Kumar Melinamogaru
Proprietor
FCS 6202, CP No. 6640

UDIN: F006202F000078098

CS ULLAS KUMAR MELINAMOGARU
B.Com., F.C.M.A., F.C.S.
Practising Company Secretary
F.C.S. No.6202, C.P. No.6640
No.3, V Floor, Ashirvad Building,
G.H.S. Road, Mangaluru-575001