



THE KARNATAKA BANK LTD.

(Regd. & Head Office: Mahaveera Circle, Kankanady Mangalore -575 002.)

HALF YEARLY STATEMENT AS ON 30.09.2013

ISIN: INE614B08021

Total amount of Subordinated bonds (Series-IV): ₹250 Crore

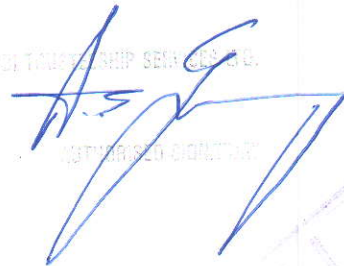
Date of allotment: 17.11.2012

Credit rating	Asset cover available	Status of security	Debt Equity ratio	Previous due date for payment of interest/ principal and whether the same has been paid or not	Next due date for the payment of interest/ principal and whether the same would be paid or not.
"ICRA A" by ICRA "CARE A" by CARE	NA	NA	NA	Not due.	17.11.2013 Yes

For The Karnataka Bank Ltd


(Y V BALACHANDRA)
COMPANY SECRETARY

FOR ADDITIONAL SIGNATURE



INTERVENING SIGNATURE





THE KARNATAKA BANK LTD.

(Regd. & Head Office: Mahaveera Circle, Kankanady Mangalore -575 002.)

HALF YEARLY STATEMENT AS ON 30.09.2013

ISIN: INE614B09011

Total amount of Subordinated bonds (Series-I): ₹120.50 Crore

Date of allotment: 30.06.2007

Credit rating	Asset cover available	Status of security	Debt Equity ratio	Previous due date for payment of interest/ principal and whether the same has been paid or not	Next due date for the payment of interest/ principal and whether the same would be paid or not.
"ICRA A" by ICRA "CARE A" by CARE	NA	NA	NA	31.03.2013 Yes, interest was paid on 30.03.2013.	31.03.2014 Yes

For The Karnataka Bank Ltd


(Y V BALACHANDRA)
COMPANY SECRETARY

TEESHIP SERVICES LTD.


AUTHORISED SIGNATORY



THE KARNATAKA BANK LTD.

(Regd. & Head Office: Mahaveera Circle, Kankanady Mangalore -575 002.)

HALF YEARLY STATEMENT AS ON 30.09.2013

ISIN: INE614B09029

Total amount of Subordinated bonds (Series-II): ₹29.50 Crore

Date of allotment: 29.03.2008

Credit rating	Asset cover available	Status of security	Debt Equity ratio	Previous due date for payment of interest/ principal and whether the same has been paid or not	Next due date for the payment of interest /principal and whether the same would be paid or not.
"ICRA A" by ICRA "CARE A" by CARE	NA	NA	NA	30.09.2013 Yes, interest was paid on 30.09.2013.	30.09.2014 Yes

For The Karnataka Bank Ltd


(Y V BALACHANDRA)
COMPANY SECRETARY


AUTHORISED SIGNATURE

11 OCT 2013
CONTENTS NOT EDITED



THE KARNATAKA BANK LTD.

(Regd. & Head Office: Mahaveera Circle, Kankanady Mangalore -575 002.)

HALF YEARLY STATEMENT AS ON 30.09.2013

ISIN: INE614B08013

Total amount of Subordinated bonds (Series-III): ₹200 Crore

Date of allotment: 27.09.2008

Credit rating	Asset cover available.	Status of security	Debt Equity ratio	Previous due date for payment of interest/ principal and whether the same has been paid or not.	Next due date for the payment of interest / principal and whether the same would be paid or not.
"ICRA A" by ICRA "CARE A" by CARE	NA	NA	NA	27.09.2013 Yes, interest was paid on 27.09.2013	27.09.2014 Yes

For The Karnataka Bank Ltd


(Y V BALACHANDRA)
COMPANY SECRETARY

For IDBI TRUST ESHIP SECURITIES LTD.


AUTHORISED SIGNATORY

11 OCT 2013

TRUSTEES