



THE KARNATAKA BANK LTD.

(Regd. & Head Office: Mahaveera Circle, Kankanady Mangalore -575 002.)

HALF YEARLY STATEMENT AS ON 31.03.2011


ISIN: INE614B09011

Total amount of Subordinated bonds (Series-I): Rs.120.50 Crore

Date of allotment: 30.06.2007

Credit rating	Asset cover available	Status of security	Debt Equity ratio	Previous due date for payment of interest/principal and whether the same has been paid or not	Next due date for the payment of interest /principal and whether the same would be paid or not.
"LA+" by ICRA "CARE A+" by CARE	NA	NA	NA	31.03.2011 Yes, interest has been paid on 31.03.2011	31.03.2012 Yes

For The Karnataka Bank Ltd


(Y V BALACHANDRA)
COMPANY SECRETARY

For IDBI Trusteeship Services Ltd.



Authorised





THE KARNATAKA BANK LTD.

(Regd. & Head Office: Mahaveera Circle, Kankanady Mangalore -575 002.)

HALF YEARLY STATEMENT AS ON 31.03.2011

ISIN: INE614B09029

Total amount of Subordinated bonds (Series-II): Rs.29.50 Crore

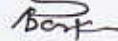
Date of allotment: 29.03.2008

Credit rating	Asset cover available	Status of security	Debt Equity ratio	Previous due date for payment of interest/principal and whether the same has been paid or not	Next due date for the payment of interest/principal and whether the same would be paid or not.
"LA+" by ICRA "CARE A+" by CARE	NA	NA	NA	30.09.2010 Yes, interest has been paid on 01.10.2010	30.09.2011 Yes

For The Karnataka Bank Ltd


(Y V BALACHANDRA)
COMPANY SECRETARY

For IDBI Trusteeship Services Ltd.



Authorised





THE KARNATAKA BANK LTD.

(Regd. & Head Office: Mahaveera Circle, Kankanady Mangalore -575 002.)

HALF YEARLY STATEMENT AS ON 31.03.2011

ISIN: INE614B08013

Total amount of Subordinated bonds (Series-III): Rs.200 Crore

Date of allotment: 27.09.2008

Credit rating	Asset cover available	Status of security	Debt Equity ratio	Previous due date for payment of interest/ principal and whether the same has been paid or not.	Next due date for the payment of interest / principal and whether the same would be paid or not.
"LA+" by ICRA "CARE A+" by CARE	NA	NA	NA	27.09.2010 Yes, interest has been paid on 27.09.2010	27.09.2011 Yes

For The Karnataka Bank Ltd


(Y V BALACHANDRA)
COMPANY SECRETARY

For IDBI Trusteeship Services Ltd.



Authorised Representative

