



THE KARNATAKA BANK LTD.

(Regd. & Head Office: Mahaveera Circle, Kankanady Mangalore -575 002.)

HALF YEARLY STATEMENT AS ON 31.03.2009

ISIN: INE614B08013

Total amount of Subordinated bonds (Series-III): Rs.200 Crore

Date of allotment: 27.09.2008

Credit rating	Asset cover available	Status of security	Debt Equity ratio	Previous due date for payment of interest / principal and whether the same has been paid or not.	Next due date for the payment of interest / principal and whether the same would be paid or not.
"LA+" by ICRA "CARE A+" by CARE	NA	NA	NA	27.09.2009 Yes, interest has been paid on 26.09.2009	27.09.2010 Yes

For The Karnataka Bank Ltd

(Y V BALACHANDRA)
COMPANY SECRETARY



For IDBI TRUSTEESHIP SERVICES LTD.

AUTHORISED SIGNATORY