

**Karnataka Bank Ltd.**

Estd : 1924

CIN : L85110KA1924PLC001128

Regd. & Head Office
P.B. No. 599, Mahaveera Circle
Kankanady, Mangalore – 575 002

Phone : 0824 - 2228222 Fax : 0824-2225588
Website : www.karnatakabank.com
email : info@ktkbank.com

31.03.2018

SECRETARIAL DEPARTMENT

HO: SEC: 934: 2017-18

To:

1. The Manager

Listing Department

National Stock Exchange Of India Limited

Exchange Plaza, C-1, Block G

Bandra-Kurla Complex

Bandra (E), MUMBAI-400051

2. The General Manager

BSE Limited

Corporate Relationship Dept

Phiroze Jeejeebhoy Towers

Dalal Street

MUMBAI-400001

Dear Sir,

Reg: Submission under Regulation 57(1) of SEBI (LODR) Regulations, 2015-Redemption of Subordinated Debt Instrument (Lower Tier 2 Bonds) (Series II)

ISIN: INE614B09011

In continuation to our letter dated 08.02.2018 (informing fixation of record date for obtaining list of bond holders) and in terms of Regulation 57(1) of SEBI (LODR) Regulations, 2015, we wish to inform that Subordinated Debt instruments (Lower Tier 2) (Series II) issued by the Bank on 29.03.2008 aggregating to ₹29.50 crore, listed on the NSE-WDM-Segment, have been redeemed on 31.03.2018 as per the terms of offer and principal along with interest for the broken period has also been paid to the bond holders as on record date.

For your kind information.

Thank You,

Yours faithfully,


(Prashna Patil)

COMPANY SECRETARY