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SECRETARIAL DEPARTMENT

December 01, 2022 HO/SEC/206/2022-23

To:

The Manager Listing Department National Stock Exchange of India Limited Exchange Plaza,C-1, Block G Bandra-Kurla Complex, Bandra (E) MUMBAI-400051 The General Manager BSE Limited Corporate Relationship Dept. Phiroze Jeejeebhoy Towers Dalal Street MUMBAI-400001

Scrip Code: KTKBANK

Scrip Code: 532652

Dear Sir/Madam, **Reg.: Outcome of interaction with the Institutional Investors.**

In continuation to our intimation dated 30.11.2022, we wish to submit the outcome of Bank's one to one interaction with various institutional investors held at Mumbai on 30.11.2022 and today i.e., 01.12.2022. The list of institutional investors is furnished in Annexure-1.

From the Bank's side the top-management team consisting of Mr. Mahabaleshwara M S, Managing Director & CEO, Mr. Balachandra Y V, Chief Operating Officer, Mr. Muralidhar Krishna Rao, Chief Financial Officer (CFO) and Mr. Abhishek Bagchi, CFO (Designate) participated in the interaction.

During the interaction, Q2FY23 Earnings' Presentation was used and discussion held during Q1FY23 and Q2FY23 Earnings' Concall was also relied upon. The said presentation as well as the transcript of the Earnings' concalls are already hosted on the Bank's website.

This is a voluntary disclosure as per the NSE and BSE Guidance Note dated 29.07.2022 on disclosures in this connection.

Kindly take the above on record.

Thank You, Yours faithfully,

Shailesha Barve ASST. COMPANY SECRETARY & COMPLIANCE OFFICER

Annexure-1 LIST OF PARTICIPANTS

- Maximal Capital
- Mission Street India Pvt. Limited
- Bhogilal Trikamlal Securities Private Limited
- Prasad Capital Advisors
- AUM Fund Advisors LLP
- Indus Equity Advisors Pvt Ltd
- Matsya Capital
- Indvest Group
- Bimal Panchal & Associates
- Chheda Investment Consultancy
- Edelweiss Wealth
- Mehta Equities
- Julius Baer Wealth Advisors (India) Private Limited
- Market Memories Wealth Advisors Pvt. Ltd.
- UTI Mutual Funds
- KBS India Limited
- SG Capital
- ICICI Securities Ltd.
- Philip Capital
- IDBI Capital
- HDFC Securities
- Sunidhi Securities & Finance Ltd
- Anand Rathi
- Carnelian Capital
- Motilal Oswal
- Dolat Capital
- Ambit Capital
- Dalal & Broacha Stock Broking Pvt Ltd
- Nirmal Bang
- Systematix Institutional Research
- Banyan Capital
- JNJ Holdings Pvt Ltd