

Estd: 1924

CIN: L85110KA1924PLC001128

Regd. & Head Office

Phone : 0824 - 2228222 Fax: 0824-2225588

P.B. No. 599, Mahaveera Circle

Website: www.karnatakabank.com

Kankanady, Mangalore - 575 002

: info@ktkbank.com

SECRETARIAL DEPARTMENT

04.10.2018

HO: SEC:389: 2018-19

To:

The Manager

Listing Department

National Stock Exchange Of India Limited

Exchange Plaza, C-1, Block G

Bandra-Kurla Complex

Bandra (E), MUMBAI-400051

The General Manager

BSE Limited

Corporate Relationship Dept

Phiroze Jeejeebhoy Towers

Dalal Street

MUMBAI-400001

Dear Sir,

Reg: Extinguishment of ISIN number INE614B08013 upon redemption of Subordinated Debt Instrument (Lower Tier 2 Bonds) (Series III).

In continuation to our earlier letter dated 27.08.2018, pursuant to the corporate action executed with the Depositories (NSDL) ISIN number INE614B08013 of the said series-III has been extinguished.

Thank You,

Yours faithfully,

COMPANY SECRETARY