

**HR & IR DEPARTMENT**

Circular Letter/HR&IR/GF(38)/05/2022-2023

April 08, 2022

**THE HEADS OF ALL BRANCHES / OFFICES / DEPARTMENTS**

Dear Sir/Madam

**Reg : Submission of Investment details by Pensioners for 2022-23.**

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The details of investments declared/made by the pensioners for the Financial Year 2022-23 are required to be updated in HRMS. Pensioners whose estimated amount of pension for 2022-23 is ₹ 5,50,000/- or more only need to submit details of proposed investments qualifying for deduction under Chapter VI-A (A) of Income Tax Act such as Sec 80C, 80 D, 80 DD, 80 EE, 80 U, etc., & Interest on Housing Loan (self occupied house only). They are being informed via SMS/e-mail to the mobile number/ mail ID registered with us to submit the investment details to the respective branches where the pension account is maintained by 22.04.2022.

The Branches are advised to collect the Investment Declaration as per Annexure I and mail the soft copy to [hrir@ktkbank.com](mailto:hrir@ktkbank.com) for updating the same at our end. Till January-2023 the income tax on Pension will be calculated on the basis of proposed investments declared by the pensioners.

Yours faithfully,

  
Mahalingeshwara  
**GENERAL MANAGER & CLO**  
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**Annexure-I**

**Statement showing particulars of claims by a pensioner for deduction of tax under section 192**

1. Name of the Pensioner :  
2. PAN of the Pensioner :

3. Financial year: **2022-23**  
4. Ex St. No :  
(Pen No)

**Details of investment claims and evidence thereof**

Sl.No	Nature of claim	Amount in Rs.	Evidence/ Particulars
1	<b>Deduction under Chapter VI-A</b>		
	(A) Section 80C, 80CCC and 80CCD		
	(i) Section 80C		
	(a) _____		
	(b) _____		
	(c) _____		
	(d) _____		
	(e) _____		
	(ii) Section 80CCC		
	(iii) Section 80CCD (1B) - NPS Investment		
	(B) Other Sections (e.g. 80E, 80D, 80DD, 80 U etc.) under Chapter VI-A.		
	(i) Section _____		
	(ii) Section _____		
	(iii) Section _____		
(iv) Section _____			
2	(i) House Property Interest (80EE)		
	(ii) Loss from House Property		
	Lender Name: Address of the Lender: PAN of the Lender:		

**Verification**

I, \_\_\_\_\_ son/ daughter of \_\_\_\_\_ do hereby certify that the information given above is complete and correct.

Place:  
Date:

  
**Signature of the Pensioner**

**NOTE: In case of LIC policy, give Policy-wise details of date of purchase of policy, sum assured, premium paid. The eligible premium deduction is restricted to 20% of capital sum assured in respect of policies issued on or before 31-3-2012 and 10% in case of policies issued on or after 01-4-2012.**

Date of purchase of Policy	Sum assured	Premium paid per annum