



**Karnataka Bank Ltd.**

Your Family Bank, Across India.



Regd. & Head Office  
P. B. No.599, Mahaveera Circle  
Kankanady  
Mangaluru – 575 002

Phone : 0824-2228182  
E-Mail : [Comsec@kttbank.com](mailto:Comsec@kttbank.com)  
Website : [www.karnatakabank.com](http://www.karnatakabank.com)  
CIN : L85110KA1924PLC001128

**SECRETARIAL DEPARTMENT**

April 18, 2024

HO/SEC/16/2024-25

The Manager  
Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza,C-1, Block G  
Bandra-Kurla Complex, Bandra (E)  
Mumbai-400 051  
Scrip Code: **KTKBANK**

The Manager  
Listing Department  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai-400 001  
Scrip Code: **532652**

Madam/ Dear Sir,

**Sub: Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2024**

Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, Circulars issued by SEBI and the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Reconciliation of Share Capital Audit Report of the Bank for the quarter ended March 31, 2024, is enclosed herewith.

This is for your kind information and dissemination.

Yours faithfully,

Sham K  
**Company Secretary &  
Compliance Officer**

**RECONCILIATION OF SHARE CAPITAL AUDIT**

1	For the quarter ended	MARCH 31, 2024
2	ISIN	INE614B01018
3	Face value	₹ 10/- each
4	Name of the Company	The Karnataka Bank Limited
5	Registered Office address	Mahaveera Circle, Kankanady Mangaluru-575002
6	Correspondence address	Mahaveera Circle, Kankanady Mangaluru-575002
7	Telephone & Fax Nos	0824-2228222, 2228182 Fax -0824-2225588
8	Email address	<a href="mailto:investor.grievance@ktkbank.com">investor.grievance@ktkbank.com</a>
9	Names of the Stock Exchanges where the company's securities are listed	1.BSE Limited 2.National Stock Exchange of India Limited

10. Issued capital

No. of Shares	% of total issued capital
37,73,78,479	100

11. Listed capital:

Name of the Exchange	No of shares listed
National Stock Exchange of India Limited	37,72,49,958
BSE Limited	37,72,49,958

12. Held in dematerialized form in CDSL	7,46,69,675
13. Held in dematerialized form in NSDL	29,22,06,697
14. Physical	1,03,73,586
15. Total No of shares (12+13+14)	37,72,49,958
16. Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15) *	

A. Reasons for difference between (10&11):

1. Forfeiture of shares on 10.10.98 for nonpayment of Allotment money due	16,550
2. Right entitlements kept in abeyance not taken up during rights issue 1995	4,128
3. Bonus entitlements kept in abeyance During bonus issue 2002	150
4. Rights entitlements kept in abeyance During rights issue 2003	150
5. Rights entitlements of 2003 issue kept in abeyance and released subsequently not taken up and lapsed.	150
6. Rights entitlements kept in abeyance in rights issue 2005	900
7. Rights entitlements kept in abeyance in rights issue 2011	600
8. Rights entitlements kept in abeyance in rights issue 2016	95,714
9. Bonus entitlements kept under abeyance in Bonus issue-2020	10,179
<b>Total</b>	<b>1,28,521</b>

B. Reasons for difference between (10&15): For reasons stated in 'A' supra.



*[Handwritten Signature]*



17. Certifying the details of changes in share capital during the quarter ended 31.03.2024:

Particulars	No. of shares	Applied/ Not applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In pri. Appr. Pending from SE.
Allotment of Shares pursuant to exercise of vested ESOPs on 11.01.2024	1,50,953	YES	YES	YES	YES	NO
Allotment of Shares pursuant to exercise of vested ESOPs on 10.02.2024	1,46,634	YES	YES	YES	YES	NO
Allotment of Shares under preferential basis on 28.02.2024	37,72,730	YES	YES	YES	YES	NO
Allotment of Shares under QIP on 28.03.2024	2,64,31,718	YES	NO*	YES	YES	NO

\*Listed on BSE on 01.04.2024 & NSE on 28.03.2024

18. Register of Members is updated. If not, updated upto which date.	YES
19. Reference of previous quarter with regards to excess dematerialized shares, if any.	NA
20. Has the Company resolved that the matter mentioned in point no. 18 above in the current quarter? If not, reason why?	NA
21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no of requests pending beyond 21 days with the reasons for delay:	NIL
22. Name, telephone & Fax No of the Compliance Officer of the Company	Mr. Sham K Ph: 0824-2228182
23. Name, address, tel & Fax No. Regn No of the Auditors	CS Ullas Kumar Melinamogaru Practising Company Secretary Ullas Kumar Melinamogaru & Associates, Practising Company Secretaries No. 3, V Floor, Ashirvad Building, Ganapathy High School Road, Mangaluru -575 001. Tel:0824-2448079 (O), 9449811210 (M) Membership No: FCS 6202, CP No: 6640 Peer Review Certificate No.: 3314/2023 UDIN: F006202F000154977
24. Appointment of common agency for share registry work	Integrated Registry Management Services Private Limited, 30, Ramana Residency, 4 <sup>th</sup> Cross, Sampige Road, Malleshwaram, Bengaluru-560003.
25. Any other details that the auditor may like to provide.	No other details.

**CS ULLAS KUMAR MELINAMOGARU**

B.Com., F.C.M.A., F.C.S.

No.3, V Floor, Ashirvad Building,  
G.H.S. Road, Mangaluru-575001